



FOR IMMEDIATE RELEASE

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**LOGIC DEVICES RECEIVES NOTICE OF FAILURE TO COMPLY WITH
CONTINUED LISTING STANDARD FOR THE NASDAQ NATIONAL MARKET AND
BEGINS APPLICATION PROCESS TO TRANSFER TO THE NASDAQ CAPITAL MARKET**

Sunnyvale, Calif. (December 30, 2005) – LOGIC Devices Incorporated (Nasdaq: LOGC) today announced that on December 27, 2005, the Company received written notification from Nasdaq that given its stockholders' equity of \$9,238,000 as of September 30, 2005, the Company fails to comply with the minimum \$10,000,000 stockholders' equity requirement for continued listing on The Nasdaq National Market set forth in Marketplace Rule 4450(a)(3). Consequently, the Company's common stock is subject to delisting from The Nasdaq National Market, pursuant to Nasdaq's rules.

Nasdaq indicated the Company has until January 11, 2006 to submit a specific plan to achieve and sustain compliance with all The Nasdaq National Market's continued listing standards, including the stockholders' equity standard, or to apply for transfer to The Nasdaq Capital Market. After reviewing The Nasdaq National Market continued listing standards and the modest implications of transferring to The Nasdaq Capital Market, the Company has begun the application process to transfer the listing of its shares to The Nasdaq Capital Market.

“Safe Harbor” Statement under the Private Securities Litigation Reform Act of 1995: Any statements in this press release regarding expectations of future events are “forward-looking statements” involving risks and uncertainties, including, but not limited to, market acceptance risks, the effect of economic conditions and shifts in supply and demand, the impact of competitive products and pricing, product development, commercialization and technological difficulties, availability of capital, and capacity and supply constraints. Please refer to the Management Discussion and Analysis of Financial Condition and Results of Operations (MD&A) for a discussion of risks in the most recent LOGIC Devices Annual Report on Form 10-K and the quarterly report under Form 10-Q.

LOGIC Devices is a fabless semiconductor manufacturer focused on developing high performance digital integrated circuits for applications requiring high-density embedded memory, high speed and low power consumption. LOGIC's product solutions meet the requirements of leading broadcast video, medical imaging, surveillance, instrumentation, and telecommunications companies. More information about LOGIC Devices is available at www.logicdevices.com

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